

**LIST OF FINANCIAL CREDITORS  
OF  
Warasgaon Power Supply Limited**

**As on April 09, 2021**

## **IMPORTANT NOTICE**

1. The list of creditors presented in the following pages is as of claims received till April 09, 2021
2. The list of creditors is not the final list, as the verification / reconciliation of claims is still under process and the list of creditors shall be updated as and when more claims are received and verified

**The aforesaid data is subject to further verification and therefore may undergo change**

**LIST OF CLAIMS BY FINANCIAL CREDITORS OF WARASGAON POWER SUPPLY LIMITED**

Amount in INR Crores

<b>S. No.</b>	<b>Name</b>	<b>Amount Claimed</b>	<b>Amount Verified</b>	<b>Pending Verification</b>
1	L&T Infrastructure and Finance Company Limited	450.50	419.48	31.02
	<b>Total</b>	<b>450.50</b>	<b>419.48</b>	<b>31.02</b>

The aforesaid data is subject to further verification and therefore may undergo change

**SECURITY INTEREST OF FINANCIAL CREDITORS IN WARASGAON POWER SUPPLY LIMITED**

Sr No	Particulars of the Financial Creditor	Facility	Brief Details of the Security Inter
1	L&T Infrastructure and Finance Company Limited	<ul style="list-style-type: none"> <li>Term Loan of INR 125 crore &amp; 150 crore</li> </ul>	<ul style="list-style-type: none"> <li>First charge by way of hypothecation on the entire current assets including receivables of WPSL, present and future</li> <li>First charge on all bank accounts of WPSL including but not limited to Escrow Account including any Reserve Account to be established by WPSL</li> <li>Second pari-passu charge by way of mortgage on the specific marketable immovable assets of Lavasa Corporation Limited (LCL) so as to maintain a Fixed Asset Coverage Ratio (FACR) of 1.25 times during the currency of the facility based on the market value of security at all point of time – Charge on land admeasuring 641.6 Acres (259.6 HA)</li> <li>Charge cum Assignment of all the project documents including Insurance Documents</li> <li>Negative lien on all the rights in whatsoever manner acquired in respect of Power Asset at Lavasa under the Concession Agreement executed between WPSL &amp; LCL</li> <li>Demand Promissory Note (DPN)</li> </ul> <p><u>Corporate Guarantee:</u> 1. Lavasa Corporation Limited</p>

The aforesaid data is subject to further verification and therefore may undergo change